

LEGACY NOTIFICATION FORM

On behalf of the Master and Fellows, thank you for considering a legacy gift to St Cross in your Will. Philanthropic support is vital to the continued development and success of the College community.

If you decide to remember St Cross in your Will, we would be grateful if you could inform us, so that we can thank you and enrol you in our legacy giving circle, the Audrey Blackman Society. And once you have made your Will, it would be helpful for future planning if you could share the details of the clause(s) that are relevant to St Cross. Any information you choose to provide will, of course, be treated in the strictest confidence.

Name	<input type="text"/>		
Former name (if applicable)	<input type="text"/>	Matriculation Year (if applicable)	<input type="text"/>
Address	<input type="text"/>		
<input type="text"/>			
Phone	<input type="text"/>	E-mail	<input type="text"/>

My Will includes the following:

<input type="checkbox"/>	Residuary legacy (please estimate value, if possible	<input type="text"/>)
<input type="checkbox"/>	Pecuniary legacy (please state amount, if known	<input type="text"/>)
<input type="checkbox"/>	Other (please provide details below)	<input type="text"/>	
<input type="text"/>			

The purpose of my legacy:

<input type="checkbox"/>	I am happy for the Master and Fellows of St Cross to decide on the best way to use my gift.
<input type="checkbox"/>	I would prefer for my gift to be used for a specific benefit (please provide details below)
<input type="text"/>	
<input type="checkbox"/>	I would like my bequest to remain anonymous (if this option is selected, your name will not appear in any public list of Audrey Blackman Society members)

Wording for a Will under English Law

We recommend that you obtain legal advice if you plan to leave a legacy to St Cross. Solicitors often ask for suggested wording and confirmation of the charitable status of the College, and this is provided below.

"I give *the sum of £... OR ...% of the residue of my estate* [in figures and words] to the Master and Fellows of St Cross College in the University of Oxford to be used for *its general charitable purposes* OR _____, and I declare that the receipt of the Bursar or other duly authorised officer shall be a full and sufficient discharge to my Executors."

If you have any other questions, please contact the Development Office using the details below.

Please return this form to:



CHARITABLE STATUS

The University of Oxford and St Cross College have full charitable status. This may offer you the opportunity to reduce the tax due on your estate. These benefits vary internationally and we recommend seeking independent advice.

St Cross College is a Society of the University of Oxford, constituted as part of the University by Council Regulations 11 of 2002. Gifts to St Cross College are made through the University of Oxford Development Trust (OUDT). OUDT is an unincorporated charitable trust, which functions as a vehicle for the receipt and allocation of gifts to the University of Oxford and its associated Colleges. OUDT is an exempt charity and therefore has no charity registration number. It is recognised as a charity by HM Revenue & Customs, with the reference number XN80595. The University of Oxford's administrative offices are at Wellington Square, Oxford, OX1 2JD, UK.



Please return this form to:

Development Office	development@stx.ox.ac.uk
St Cross College	+44 (0) 1865 278 467
Oxford, OX1 3LZ	stx.ox.ac.uk